

Dated 24/02/2014

SG Issuer

Issue of EUR 200 000 000 Notes due 10/05/2024
Unconditionally and irrevocably guaranteed by Société Générale
under the €125 000 000 000
Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the French Law Notes*" in the Base Prospectus dated 29/04/2013, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**) as amended (which includes the amendment made by Directive 2010/73/EU (the **2010 PD Amending Directive**) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and Article 8.4 of the Luxembourg Act and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 31/05/2013 and 23/07/2013 and 08/08/2013 and 12/09/2013 and 09/10/2013 and 15/11/2013 and 10/01/2014 and 22/01/2014 and published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the French Law Notes*", such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor, if any, and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, U.S. Persons. In the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, a summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor (if applicable), the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.bourse.lu) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, on the website of the Issuer (<http://prospectus.socgen.com>).

1.	(i)	Series Number:	48584EN/14.2
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes become fungible:	Not Applicable
2.		Specified Currency or Currencies	EUR
3.		Aggregate Nominal Amount:	
	(i)	- Tranche:	EUR 200 000 000
	(ii)	- Series:	EUR 200 000 000
4.		Issue Price	99.98% of the Aggregate Nominal Amount
5.		Specified Denomination(s)	EUR 1 000
6.	(i)	Issue Date: (DD/MM/YYYY)	26/02/2014
	(ii)	Interest Commencement Date: (DD/MM/YYYY)	Not Applicable

7.	Maturity Date (DD/MM/YYYY)	10/05/2024
8.	Governing law	French law
9.	(i) Status of the Notes:	Unsecured
	(ii) Date of corporate authorisation obtained for the issuance of Notes:	Not Applicable
	(iii) Type of Structured Notes	Index Linked Notes
		<p>The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for Index Linked Notes</p> <p>Such Additional Terms and Conditions contain, amongst others, the provisions for determining any amount where calculation is impossible or impracticable.</p>
	(iv) Reference of the Product	3.3.4 with Option 4 applicable as described in the Additional Terms and Conditions relating to Formulae
10.	Interest Basis:	See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11.	Redemption/Payment Basis:	See section "PROVISIONS RELATING TO REDEMPTION" below.
12.	Put/Call Options:	See section "PROVISIONS RELATING TO REDEMPTION" below.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	Fixed Rate Note Provisions	Not Applicable
14.	Floating Rate Note Provisions	Not Applicable
15.	Structured Interest Note Provisions	Not Applicable
16.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Redemption at the option of the Issuer:	Not Applicable
18.	Redemption at the option of the Noteholders	Not Applicable
19.	Automatic Early Redemption:	Applicable as per Condition 5.9
	(i) Automatic Early Redemption Amount(s) :	Unless previously redeemed, if an Automatic Early Redemption Event has occurred, then the Issuer shall redeem early the Notes on Automatic Early Redemption Date(i) (i from 2 to 9) in accordance with the following provisions in respect of each Note:

		Automatic Early Redemption Amount(i) = Specified Denomination x [100% + i x 6.50%]
(ii)	Automatic Early Redemption Date(s): (DD/MM/YYYY)	Automatic Early Redemption Date(i) (i from 2 to 9): Automatic Early Redemption Date(2) : 11/05/2016 Automatic Early Redemption Date(3) : 11/05/2017 Automatic Early Redemption Date(4) : 10/05/2018 Automatic Early Redemption Date(5) : 10/05/2019 Automatic Early Redemption Date(6) : 12/05/2020 Automatic Early Redemption Date(7) : 11/05/2021 Automatic Early Redemption Date(8) : 11/05/2022 Automatic Early Redemption Date(9) : 11/05/2023
20.	Final Redemption Amount:	Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note: Scenario 1: If on Valuation Date(10), WorstPerformance(10) is higher than or equal to 0%, then: Final Redemption Amount = Specified Denomination x [100% + 10 x 6.50%] Scenario 2: If on Valuation Date(10), WorstPerformance(10) is lower than 0% and WorstPerformance(10) is higher than or equal to -40%, then: Final Redemption Amount = Specified Denomination x 150% Scenario 3: If on Valuation Date(10), WorstPerformance(10) is lower than 0% and WorstPerformance(10) is lower than -40%, then: Final Redemption Amount = Specified Denomination x [100% + WorstPerformance(10)]
21.	Physical Delivery Note Provisions	Not Applicable
22.	Credit Linked Notes Provisions	Not Applicable
23.	Bond Linked Notes Provisions	Not Applicable
24.	Trigger redemption at the option of the Issuer:	Applicable as per Condition 5.6
25.	Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default:	Market Value

PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY

26.	(i) Underlying(s):	The following Indices (each an " Underlying(k) " and together the " Basket ") as defined below:
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k	Index Name	Bloomberg Ticker	Index Sponsor	Exchange	Website
1	CAC 40®	CAC	Euronext Paris S.A.	Euronext Paris	www.euronext.com
2	EURO STOXX 50®	SX5E	STOXX Limited	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	www.stoxx.com

- (ii) **Information relating to the past and future performances of the Underlying(s):** The information relating to the past and future performances of the Underlying(s) is available on the website, or Reuters or Bloomberg, as the case may be, specified in the table above and the volatility can be obtained, upon request, at the specified office of Société Générale (see in address and contact details of Société Générale for all administrative communications relating to the Notes), at the office of the Agent in Luxembourg and at the office of the Principal Swiss Paying Agent in Switzerland if any.
- (iii) **Other information relating to the Underlying(s):** Information or summaries of information included herein with respect to the Underlying(s), has been extracted from general databases released publicly or by any other available information.
- Each of the Issuer and the Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published, no facts have been omitted which would render the reproduced information inaccurate or misleading.

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

27. (i) **Definitions relating to date(s):** Applicable
- Valuation Date(0)**
(DD/MM/YYYY) 30/04/2014
- Valuation Date(i);**
(i from 2 to 10)
(DD/MM/YYYY)
- Valuation Date(2) : 02/05/2016
 Valuation Date(3) : 02/05/2017
 Valuation Date(4) : 30/04/2018
 Valuation Date(5) : 30/04/2019
 Valuation Date(6) : 30/04/2020
 Valuation Date(7) : 30/04/2021
 Valuation Date(8) : 02/05/2022
 Valuation Date(9) : 02/05/2023
 Valuation Date(10) : 30/04/2024
- (ii) **Definitions relating to the Product:** Applicable, subject to the provisions of the Additional Terms and Conditions relating to Formulae
- S(i,k)**
(i from 2 to 10)
(k from 1 to 2) means in respect of any Valuation Date(i) the Closing Price of the Underlying(k), as defined in Condition 4.0 of the Additional Terms and Conditions relating to Formulae
- WorstPerformance(i)**
(i from 2 to 10) means the Minimum, for k from 1 to 2, of Performance(i, k), as defined in Condition 4.6 of the Additional Terms and Conditions relating to Formulae.
- Performance(i,k)**
(i from 2 to 10)
(k from 1 to 2) means $(S(i, k) / S(0, k)) - 100\%$, as defined in Condition 4.1 of the Additional Terms and Conditions relating to Formulae.

S(i,k)
(i = 0)
(k from 1 to 2) means in respect of any Valuation Date(i) the Closing Price of the Underlying(k), as defined in Condition 4.0 of the Additional Terms and Conditions relating to Formulae

Automatic Early Redemption Event is deemed to have occurred, as determined by the Calculation Agent, if on a Valuation Date(i) (i from 2 to 9), WorstPerformance(i) is higher than or equal to 0%

PROVISIONS RELATING TO SECURED NOTES

28. **Secured Notes Provisions** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

29. **Provisions applicable to payment date(s):**
- **Payment Business Day:** Following Payment Business Day
 - **Financial Centre(s):** TARGET 2
30. **Form of Notes:**
- (i) **Form:** Dematerialised Notes
Bearer dematerialised form (*au porteur*)
 - (ii) **New Global Note:** No
31. **Redenomination:** Not Applicable
32. **Consolidation:** As per Condition 14
33. **Partly Paid Notes Provisions:** Not Applicable
34. **Instalment Notes Provisions:** Not Applicable
35. **Masse :** The provisions of Condition 12 are waived in their entirety and replaced by the provisions of French *Code de commerce* relating to the *Masse*
- (i) **Representative of the Masse:** The initial Representative ("*Représentant de la Masse*") will be :
SCP SIMONIN - LE MAREC - GUERRIER,
Huissiers de Justice Associés
54 rue Taitbout 75009 Paris
 - (ii) **Remuneration of the Representative:** The Representative will be entitled to a remuneration of Euro 500 (VAT included) the first year and Euro 250 (VAT included) per year the following years.

FINAL VERSION APPROVED BY THE ISSUER

PART B – OTHER INFORMATION**1. LISTING AND ADMISSION TO TRADING**

- (i) **Listing:** Application will be made for the Notes to be listed on the official list of the Luxembourg Stock Exchange.
- (ii) **Admission to trading:** Application will be made for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from or as soon as practicable after the Issue Date.
- There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.**
- (iii) **Estimate of total expenses related to admission to trading:** Not Applicable
- (iv) **Information required for Notes to be listed on the SIX Swiss Exchange:** Not Applicable

2. RATINGS

The Notes to be issued have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) **Reasons for the offer:** See "Use of Proceeds" wording in Base Prospectus.
- (ii) **Estimated net proceeds:** Not Applicable
- (iii) **Estimated total expenses:** Not Applicable

5. INDICATION OF YIELD (*Fixed Rate Notes only*)

Not Applicable

6. HISTORIC INTEREST RATES (*Floating Rate Notes only*)

Not Applicable

7. PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS (*Structured Notes only*)

Under these Notes, the Noteholders will not receive any coupons during the term of the Notes. At maturity, the Noteholders are entitled to receive an amount totally linked to the performance of the Underlying(s). The actual redemption date of these Notes is directly related to the performance of the Underlying(s): the better the performance, the sooner the redemption date and conversely, the worse the performance and the later the redemption date. The return depends upon the fact that the performance of the Underlying(s) reaches or does not reach a pre-determined threshold. Accordingly, a small downward or upward movement of the Underlying(s) close to the threshold may result in a

significantly larger increase or decrease of the return of the Notes. The return of these Notes is linked to the performances of the Underlying(s) as calculated on pre-determined Valuation Dates, and regardless of the level of such Underlying(s) between these dates. As a result, the Closing Price of the Underlying(s) on these dates will affect the value of the Notes more than any other single factor. Under these Notes, at maturity, the Noteholders may not receive the amount initially invested. Noteholders are entitled to receive a Final Redemption Amount which may, in case of an adverse evolution of the Underlying(s) during the term of the Notes, be significantly lower than the amount per Note initially invested.

Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.

The Notes may be redeemed early in the event that the outstanding aggregate nominal amount is reduced to or falls below 10% of the initial aggregate nominal amount of such Notes.

In such event the Issuer will have the option to redeem any outstanding Notes early upon giving not less than 15 Business Days notice. This could lead to investors receiving an amount at redemption earlier than had been anticipated in circumstances over which the investors have no control and may affect the value of their investment.

8. OPERATIONAL INFORMATION

- (i) **Security identification code(s):**
- ISIN Code: FR0011653542
 - Common Code: 100203308
- (ii) **Clearing System(s):** Euroclear France
- (iii) **Delivery:** Delivery against payment
- (iv) **Calculation Agent:** Société Générale
Tour Société Générale
17 cours Valmy
92987 Paris La Défense Cedex
France
- (v) **Paying Agent(s):** Société Générale
32 rue du Champ de Tir
BP 18236
44312 Nantes cedex 3
France
- (vi) **Intended to be held in a manner which would allow Eurosystem eligibility:** No
- (vii) **Address and contact details of Société Générale for all administrative communications relating to the Notes:** Société Générale
Tour Société Générale
17, Cours Valmy
92987 Paris La Défense Cedex
France
- Name: Sales Support Services - Derivatives
Tel: +33 1 57 29 12 12 (Hotline)
Email: clientsupport-deai@sgcib.com

9. DISTRIBUTION

- (i) **Method of distribution:** Non-syndicated
- Dealer(s): Société Générale
Tour Société Générale

17 cours Valmy
92987 Paris La Défense Cedex
France

- | | | |
|-------|---|--|
| (ii) | Total commission and concession: | There is no commission and/or concession paid by the Issuer to the Dealer or the Managers. |
| (iii) | TEFRA rules: | Not Applicable |
| (iv) | Permanently Restricted Notes: | Yes |
| (v) | Non-exempt Offer: | Not Applicable |
| (vi) | General Consent: | Not Applicable |
| (vii) | Other conditions to consent: | Not Applicable |

10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA

Not Applicable

11. ADDITIONAL INFORMATION

- **Minimum Investment in the Notes:** EUR 1 000 (i.e. 1 Note)
- **Minimum Trading Lot:** EUR 1 000 (i.e. 1 Note)
- **Underlying Disclaimer:**

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12. PUBLIC OFFERS IN OR FROM SWITZERLAND AND SWISS SIMPLIFIED PROSPECTUS

Not Applicable

ISSUE SPECIFIC SUMMARY

Section A – Introduction and warnings		
A.1	Warning	<p>This summary must be read as an introduction to the Base Prospectus.</p> <p>Any decision to invest in the Notes should be based on a consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of this Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.</p>
A.2	Consent to the use of the Base Prospectus	Not Applicable
Section B – Issuer and Guarantor		
B.1	Legal and commercial name of the Issuer	SG Issuer
B.2	Domicile, legal form, legislation and country of incorporation	<p>Domicile: 33, boulevard du Prince Henri, L-1724 Luxembourg, Luxembourg.</p> <p>Legal form: Public limited liability company (<i>société anonyme</i>).</p> <p>Legislation under which the Issuer operates: Luxembourg law.</p> <p>Country of incorporation: Luxembourg.</p>
B.4b	Known trends affecting the Issuer and the industries in which it operates	SG Issuer expects to continue its activity in accordance with its corporate objects over the course of 2014.
B.5	Description of the Issuer's group and the Issuer's position within the group	SG Issuer is a subsidiary of the Société Générale Group and has no subsidiaries.
B.9	Figure of profit forecast or estimate (if any)	Not applicable. SG Issuer does not provide any figure of profit forecast or estimate.
B.10	Nature of any qualifications in the audit report on the	Not applicable. The audit reports do not include any qualification.

	historical financial information																										
B.12	Selected historical key financial information regarding the Issuer	<table border="1"> <thead> <tr> <th>(in K€)</th> <th>June 30, 2013</th> <th>December 31, 2012 (audited)</th> <th>June 30, 2012</th> <th>December 31, 2011 (audited)</th> </tr> </thead> <tbody> <tr> <td>Operating Revenues</td> <td>31 483</td> <td>6 805</td> <td>1 294</td> <td>19 835</td> </tr> <tr> <td>Profit from operations</td> <td>212</td> <td>5 233</td> <td>1 303</td> <td>5 573</td> </tr> <tr> <td>Profit from continuing operations</td> <td>212</td> <td>5 233</td> <td>1303</td> <td>5 573</td> </tr> <tr> <td>Total Assets</td> <td>10 048 496</td> <td>447 087</td> <td>-</td> <td>69 028</td> </tr> </tbody> </table>	(in K€)	June 30, 2013	December 31, 2012 (audited)	June 30, 2012	December 31, 2011 (audited)	Operating Revenues	31 483	6 805	1 294	19 835	Profit from operations	212	5 233	1 303	5 573	Profit from continuing operations	212	5 233	1303	5 573	Total Assets	10 048 496	447 087	-	69 028
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	Material adverse change in the prospects of the Issuer since the date of its last published audited financial statements	There has been no material adverse change in the prospects of SG Issuer since the date of its last audited financial statements dated 31 December 2012.																									
	Significant changes in the financial or trading position subsequent to the period covered by the historical financial information	Not applicable. There has been no significant change in the financial or trading position of SG Issuer since the date of its last published financial statements dated 30 June 2013.																									
B.13	Recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency	There have been no recent events particular to the Issuer which are to a material extent relevant to the evaluation of each of the Issuers' solvency.																									

B.14	Statement as to whether the Issuer is dependent upon other entities within the group	<p>See Element B.5 above for the Issuers' position within the Group.</p> <p>SG Issuer is dependent upon Société Générale Bank & Trust which is dependent upon Société Générale within the Group.</p>
B.15	Issuer's principal activities	<p>SG Issuer is a finance company whose main business is raising debt to be on-lent to Société Générale and other members of the Group.</p>
B.16	To the extent known to the Issuer, whether the Issuer is directly or indirectly owned or controlled and by whom, and nature of such control	<p>SG Issuer is a 100 per cent. owned subsidiary of Société Générale Bank & Trust S.A. which is a subsidiary of Société Générale and is a fully consolidated company.</p>
B.17	Credit ratings assigned to the Issuer or its debt securities	<p>SG Issuer is not rated.</p> <p>The Notes to be issued have not been rated.</p>
B.18	Nature and scope of the guarantee	<p>The due and punctual payment of any amounts due by SG Issuer in respect of the Notes issued by SG Issuer will be unconditionally and irrevocably guaranteed by the Guarantor as provided in the Guarantee provided that the Guarantee shall not apply to any Series of Notes issued on or after the date of the Guarantee by SG Issuer to the extent that, at the Issue Date of such Series of Notes, the sum of (A) the Aggregate Nominal Amount of such Series of Notes and (B) the Aggregate Nominal Amounts of each Series of Notes issued by the Issuers and outstanding on such Issue Date, in each case, converted into Euro at the relevant spot rate of exchange on such Issue Date, is equal to an amount which exceeds €125.000.000.000.</p>
B.19	Information about the guarantor as if it were the issuer of the same type of security that is subject of the guarantee	<p>The information about Société Générale as if it were the Issuer of the same type of Notes that is subject of the Guarantee is set out in accordance with the Elements B.1, B.2, B.4b, B.5, B.9, B.10, B.12, B.13, B.14, B.15, B.16 and B.17 below, respectively :</p> <p>B.1: Société Générale</p> <p>B.2: Domicile: 29, boulevard Haussmann, 75009 Paris, France. Legal form: Public limited company (société anonyme). Legislation under which the Issuer operates: French law. Country of incorporation: France.</p> <p>B.4.b: The risk of a break-up of the eurozone has gradually receded; recommendation by the European Banking Authority to reach a Core Tier 1 of at least 9% under Basel 2.5 since 30 June 2012. The capital requirements regulation and directive (CRR and CRD4, respectively) are applicable since 1st January 2014. Relaxation by the Basel Committee of liquidity requirements by the allowance of the liquidity coverage ratio (LCR) to be phased between 2015 and 2019; recommendations of the Liikanen report (following the Vickers report in the United Kingdom) suggesting ring-fencing secondary market, proprietary account trading and market-making activities. In France, the law on separation and regulation of banking activities requires to segregate in a subsidiary before July 2015 own account activities on financial instruments (except -in particular- market making, provision of services to customer</p>

and hedging), and own account unsecured transactions with leveraged funds; European Market Infrastructure Regulation (EMIR), adopted in 2012, aiming to provide more transparency and stability on derivative markets and the Markets in Financial Instruments Directive (MiFID) seeking to improve such transparency, extended to the commodities markets; in the US, the Dodd-Frank Act laid the foundation for systemic risk supervisions and oversight of certain activities of Corporate and Investment Banks (in particular, through the Volcker Rule); a tax on financial transactions, currently applicable in France since 2012, is expected to be introduced in 11 member countries of the European Union.

B.5:

Société Générale is the parent company of the Société Générale Group. The Société Générale Group offers advisory and other services to individual customers, companies and institutions as part of three main business lines: - Retail Banking in France under Société Générale, Crédit du Nord and Boursorama brands; - International Retail Banking, which is present in Central and Eastern Europe, Russia, the Mediterranean Basin, Sub-Saharan Africa, Asia and in the French Overseas territories; and - Corporate and Investment Banking with a broad range of expertise in investment banking, finance and market activities

B.9:

Not applicable. Société Générale does not make any figure of profit forecast or estimate

B.10:

Not applicable. The audit report does not include any qualification.

B.12:

	Year ended 2013 (currently being audited)	Year ended 2012*
Results (in EUR M)		
Net Banking Income	22,831	23,110
Operating income	2,380	2,737
Net income before non controlling interests	2,525	1,224
Net income	2,175	790
<i>French retail Banking</i>	<i>1,164</i>	<i>1,291</i>
<i>International Retail Banking & Financial Services</i>	<i>1,020</i>	<i>617</i>
<i>Global Banking and Investor Solutions</i>	<i>1,337</i>	<i>761</i>
<i>Corporate Centre</i>	<i>(1,346)</i>	<i>(1,879)</i>
Activity (in EUR bn)		
Total assets and liabilities	1,235.3	1,250.9
Customer loans	333.5	350.2
Customer deposits	344.7	337.2
Equity (in billions of euros)		
Group shareholders' equity	51.0	49.3
Total consolidated equity	54.1	53.6

* The data for the 2012 financial year have been restated due to the implementation of the revised IAS 19, resulting in the publication of adjusted data of the previous financial year.

		<p>There has been no material adverse change in the prospects of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last audited financial statements dated 31 December 2012.</p> <p>Not applicable. There have been no significant changes in the financial or trading position of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last published financial statements dated 31 December 2013.</p> <p>B.13: There have been no recent events particular to Société Générale which are to a material extent relevant to the evaluation of its solvency.</p> <p>B.14: See Element B.5 above for Société Générale's position within the Group. Société Générale is the ultimate holding company of the Group. However, Société Générale operates its own business; it does not act as a simple holding company vis-à-vis its subsidiaries.</p> <p>B.15: The purpose of Société Générale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad:</p> <ul style="list-style-type: none"> • all banking transactions; • all transactions related to banking operations, including in particular, investment services or allied services as listed by Articles L. 321-1 and L. 321-2 of the French <i>Code monétaire et financier</i>; • all acquisitions of interests in other companies. <p>Société Générale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage.</p> <p>Generally, Société Générale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, movable property or real property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.</p> <p>B.16: Société Générale is not owned or controlled by a parent company.</p> <p>B.17: Société Générale is rated A2 by Moody's Investors Services, A by Standard and Poor's and A by Fitch Ratings and AA (low) by DBRS.</p>
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Section C – Securities		
C.1	Type and the class of the securities being offered and/or admitted to trading, including any security identification number	<p>The Notes are: Index Linked Notes</p> <p>Clearing System(s): Euroclear France</p> <p>ISIN code: FR0011653542</p>
C.2	Currency of the securities issue	Specified Currency or Currencies: EUR
C.5	Any restrictions on the free transferability of the securities	There is no restriction on the free transferability of the Notes, subject to selling and transfer restrictions which may apply in certain jurisdictions.
C.8	Rights attached to the securities, including ranking and limitations to those rights and procedures for the exercise of those rights.	<p>Ranking</p> <p>Unsecured Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuers and will rank <i>pari passu</i> without any preference among themselves and (subject to such exceptions as from time to time exist under applicable law) at least <i>pari passu</i> with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuers, present and future.</p> <p>Events of Default</p> <p>The terms of the Notes issued will contain the following events of default:</p>

		<p>- the Issuer is in default with respect to the payment of interest or principal when due or the delivery of Deliverable Assets deliverable in respect of the Notes; or</p> <p>- the Issuer is in default in the performance of any other obligation under the Terms and Conditions; or</p> <p>- the Issuer institutes or has instituted against it by a regulator, supervisor or any similar official with primary insolvency, rehabilitative or regulatory jurisdiction over it in the jurisdiction of its incorporation or the jurisdiction of its head office, or the Issuer consents to a proceeding seeking a judgment of insolvency or bankruptcy or any other relief under any bankruptcy or insolvency law or other similar law affecting creditors' rights, or the Issuer consents to a petition for its winding-up or liquidation by it or by such regulator, supervisor or similar official, provided that proceedings instituted or petitions presented by creditors and not consented to by the Issuer shall not constitute an Event of Default; or the Guarantee ceases to be in full force and effect in respect of the Notes or notice is given by the Guarantor which would cause the Guarantee to cease to be in full force and effect in respect of the Notes.</p> <p>Governing law The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with French law.</p>
C.9	Nominal interest rate	Not Applicable
	Date from which interest becomes payable and due dates for interest	Not Applicable
	Where rate is not fixed, description of the underlying on which it is based	Not Applicable
	Maturity date and arrangements for amortisation of the loan, including the repayment procedures	10/05/2024
	Indication of yield	Indication of Yield: Not Applicable
	Name of representative of debt security holders	<p>Representative of the Masse:</p> <p>The initial Representative ("Représentant de la Masse") will be : SCP SIMONIN - LE MAREC - GUERRIER, Huissiers de Justice Associés 54 rue Taitbout 75009 Paris</p>
C.10	Clear and comprehensive explanation to help investors understand how the value of their investment is affected by the value of the underlying instrument(s), especially under the circumstances when the risks are most evident	See Element C15 below

C.11	Whether the securities offered are or will be the object of an application for admission to trading, with a view to their distribution in a regulated market or other equivalent markets with indication of the markets in question	Application will be made for the Notes to be admitted to trading on the regulated market of Luxembourg Stock Exchange.
C.15	How the value of the investment is affected by the value of the underlying instrument(s), unless the securities have a denomination of at least EUR 100,000.	Under these Notes, the Noteholders will not receive any coupons during the term of the Notes. At maturity, the Noteholders are entitled to receive an amount totally linked to the performance of the Underlying(s). The actual redemption date of these Notes is directly related to the performance of the Underlying(s): the better the performance, the sooner the redemption date and conversely, the worse the performance and the later the redemption date. The return depends upon the fact that the performance of the Underlying(s) reaches or does not reach a pre-determined threshold. Accordingly, a small downward or upward movement of the Underlying(s) close to the threshold may result in a significantly larger increase or decrease of the return of the Notes. The return of these Notes is linked to the performances of the Underlying(s) as calculated on pre-determined Valuation Dates, and regardless of the level of such Underlying(s) between these dates. As a result, the Closing Price of the Underlying(s) on these dates will affect the value of the Notes more than any other single factor. Under these Notes, at maturity, the Noteholders may not receive the amount initially invested. Noteholders are entitled to receive a Final Redemption Amount which may, in case of an adverse evolution of the Underlying(s) during the term of the Notes, be significantly lower than the amount per Note initially invested. Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.
C.16	Expiration or maturity date of the derivative securities – the exercise date or final reference date	The maturity date of the Notes will be 10/05/2024, and the final reference date will be the final valuation date.
C.17	Settlement procedure of the derivative securities	Cash delivery
C.18	How the return on derivative securities takes place	Pursuant to the provisions of the Additional Terms and Conditions relating to the underlying asset(s) and upon the occurrence of certain extraordinary events and adjustments affecting such underlying asset(s), the Calculation Agent may decide an early redemption of the Notes on the basis of the Market Value. The Notes will be redeemable at maturity and the Final Redemption Amount shall be equal to Specified Denomination multiplied by the applicable formula. The Notes will be early redeemed automatically upon the occurrence of a trigger event and the Automatic Early Redemption Amount shall be equal to Specified Denomination multiplied by the applicable formula.
C.19	Exercise price or final reference price of the underlying	Final reference price: the value of the underlying asset(s) on the relevant valuation date(s) for the redemption, subject to the occurrence of certain extraordinary events and adjustments affecting such underlying asset(s).

C.20	Type of the underlying and where the information on the underlying can be found	k	Index Name	Bloomberg Ticker	Index Sponsor	Exchange	Website
		1	CAC 40®	CAC	Euronext Paris S.A.	Euronext Paris	www.euronext.com
		2	EURO STOXX 50®	SX5E	STOXX Limited	Each exchange on which securities comprised in the Index are traded, from time to time, as determined by the Index Sponsor.	www.stoxx.com
C.21	Indication of the market where the securities will be traded and for which prospectus has been published	See Element C.11 above.					

Section D – Risks	
D.2	<p>Key information on the key risks that are specific to the Issuer</p> <p>The Group is exposed to the risks inherent in its core businesses.</p> <p>The Group's risk management focuses on the following main categories of risks, any of which could materially adversely affect the Group's business, results of operations and financial condition:</p> <p>Credit and counterparty risk (including country risk): risk of losses arising from the inability of the Group's customers, issuers or other counterparties to meet their financial commitments. Credit risk includes counterparty risk linked to market transactions (replacement risk) and as well as securitisation activities.</p> <p>Market risk: risk of a loss of value on financial instruments arising from changes in market parameters, volatility of these parameters and correlations between them.</p> <p>Operational risks: risk of losses or sanctions due to inadequacies or failures in internal procedures or systems, human error or external events;</p> <p>Structural interest and exchange rate risk: risk of loss or of write-downs in the Group's assets arising from variations in interest or exchange rates.</p> <p>Liquidity risk: risk of the Group not being able to meet its cash or collateral requirements as they arise and at a reasonable cost.</p> <p>The Guarantee constitutes a general and unsecured contractual obligation of the Guarantor and no other person, any payments on the Notes are also dependent on the creditworthiness of the Guarantor.</p> <p>Prospective investors in Notes benefiting from the Guarantee should note that the entitlement of the Noteholder will be limited to the sums obtained by making a claim under the Guarantee, and the relevant provisions of the Guarantee and, in relation to Secured Notes only, from the sums obtained following enforcement of the relevant Pledge Agreement.</p> <p>The Guarantee is a payment guarantee only and not a guarantee of the performance by the relevant Issuer or any of its other obligations under the Notes benefiting from the Guarantee.</p> <p>The Guarantee may cover only part of the relevant Issuer's payment obligations under the relevant Series of Notes. In such a case, Noteholders may retain the risk that payments under the Notes are less than the amounts due by the Issuer under the Notes.</p> <p>Société Générale will act as issuer under the Programme, as the Guarantor of</p>

		<p>the Notes issued by SG Issuer, SGA Société Générale Acceptance N.V. and SG Option Europe and also as provider of hedging instruments to each Issuer. As a result, investors will be exposed not only to the credit risk of the Guarantor but also operational risks arising from the lack of independence of the Guarantor, in assuming its duties and obligations as the Guarantor and provider of the hedging instruments.</p> <p>The potential conflicts of interests and operational risks arising from such lack of independence are in part intended to be mitigated by the fact that different divisions within the Guarantor will be responsible for implementing the Guarantee and providing the hedging instruments and that each division is run as a separate operational unit, segregated by Chinese walls (information barriers) and run by different management teams.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates, in connection with their other business activities, may possess or acquire material information about the underlying assets. Such activities and information may cause consequences adverse to Noteholders.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates may act in other capacities with regard to the Notes, such as market maker, calculation agent or agent. Therefore, a potential conflict of interests may arise.</p> <p>In connection with the offering of the Notes, the Issuers and the Guarantor and/or their affiliates may enter into one or more hedging transaction(s) with respect to a reference asset(s) or related derivatives, which may affect the market price, liquidity or value of the Notes.</p>
D.3	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • The Notes provide for an automatic early redemption linked to a specific event. Therefore, the Noteholder will not participate in any future performance of the underlying. • Payments (in respect of principal and whether at maturity or otherwise) on Structured Notes are calculated by reference to certain underlyings, the return of the Notes is based on changes in the value of the underlying, which may fluctuate. Potential investors should be aware that these Notes may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal. • The redemption amount of certain Notes may be linked to the occurrence or non-occurrence of certain events which are not connected with the Issuer or the Guarantor, such as credit, price levels, weather or sports events, the occurrence of which is beyond the control of the Issuer and the Guarantor and Noteholders are exposed to the risk of such event occurring or not, as the case may be. • The Terms and Conditions may include provisions under which upon the occurrence of certain market disruptions delays in the settlement of the Notes may be incurred or certain modifications be made to their terms. Furthermore, an early termination of the Notes by the Issuer may occur upon the occurrence of certain events.
D.6	Important warning to the investor	<p>CERTAIN ISSUES OF NOTES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE A NOTE UNLESS SUCH INVESTOR UNDERSTANDS, AND IS ABLE TO BEAR THE YIELD, MARKET LIQUIDITY, STRUCTURE, REDEMPTION AND OTHER RISKS ASSOCIATED WITH THE NOTE.</p> <p>INVESTORS COULD SUSTAIN AN ENTIRE LOSS OF THEIR INVESTMENT AND SHOULD THEREFORE REACH AN INVESTMENT DECISION ON THE NOTES ONLY AFTER CAREFUL CONSIDERATION WITH THEIR OWN ADVISERS AS TO THE SUITABILITY OF THE PURCHASE IN LIGHT OF THEIR PARTICULAR FINANCIAL CIRCUMSTANCES.</p>
Section E – Offer		
E.2.b	Reasons for the offer and use of proceeds when different from	The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale group of companies, which include making a profit.

	making profit and/or hedging certain risks	
E.3	Description of the terms and conditions of the offer	Not Applicable
E.4	Description of any interest that is material to the issue/offer including conflicting interests	<p>Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.</p> <p>The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.</p>
E.7	Estimated expenses charged to the investor by the Issuer or the offeror	Not Applicable. No expenses are charged to the investor by the Issuer or the Offeror