

Dated 26 September 2013

SG Issuer

Issue of EUR 30 000 000 Notes due 10/01/2020
Unconditionally and irrevocably guaranteed by Société Générale
under the €125 000 000 000
Debt Instruments Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the French Law Notes*" in the Base Prospectus dated 29/04/2013, which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**) as amended (which includes the amendment made by Directive 2010/73/EU (the **2010 PD Amending Directive**) to the extent that such amendments have been implemented in a Member State). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and Article 8.4 of the Luxembourg Act and must be read in conjunction with the Base Prospectus and the supplements to such Base Prospectus dated 31/05/2013 and 23/07/2013 and 08/08/2013 and 12/09/2013 and published prior to the Issue Date (as defined below) (**Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the French Law Notes*", such change(s) shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor, if any, and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an interest in the Notes described herein, prospective investors should read and understand the information provided in the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, U.S. Persons. In the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, a summary of the issue of the Notes (which comprises the summary in the Base Prospectus as amended to reflect the provisions of these Final Terms) is annexed to these Final Terms. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor (if applicable), the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange (www.bourse.lu) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area, on the website of the Issuer (<http://prospectus.socgen.com>).

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|----|-------|---|--|
| 1. | (i) | Series Number: | 47189EN/13.9 |
| | (ii) | Tranche Number: | 1 |
| | (iii) | Date on which the Notes become fungible: | Not Applicable |
| 2. | | Specified Currency or Currencies | EUR |
| 3. | | Aggregate Nominal Amount: | |
| | (i) | - Tranche: | EUR 30 000 000 |
| | (ii) | - Series: | EUR 30 000 000 |
| 4. | | Issue Price | 99,68% of the Aggregate Nominal Amount |
| 5. | | Specified Denomination(s) | EUR 1 000 |
| 6. | (i) | Issue Date:
(DD/MM/YYYY) | 30/09/2013 |
| | (ii) | Interest Commencement Date:
(DD/MM/YYYY) | 28/11/2013 |

7.	Maturity Date (DD/MM/YYYY)	10/01/2020 (such date being the Scheduled Maturity Date), subject to the provisions of paragraph "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
8.	Governing law	French law
9.	(i) Status of the Notes:	Unsecured
	(ii) Date of corporate authorisation obtained for the issuance of Notes:	Not Applicable
	(iii) Type of Structured Notes	Credit Linked Notes The provisions of the following Additional Terms and Conditions apply: Additional Terms and Conditions for Credit Linked Notes Such Additional Terms and Conditions contain, amongst others, the provisions for determining any amount where calculation is impossible or impracticable.
	(iv) Reference of the Product	3.10.1 as described in the Additional Terms and Conditions relating to Formulae
10.	Interest Basis:	See section "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE" below.
11.	Redemption/Payment Basis:	See section "PROVISIONS RELATING TO REDEMPTION" below.
12.	Put/Call Options:	See section "PROVISIONS RELATING TO REDEMPTION" below.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13.	Fixed Rate Note Provisions	Applicable as per Condition 3.1 , subject to the provisions of paragraph "Credit Linked Notes Provisions" and the Additional Terms and Conditions for Credit Linked Notes.
	(i) Rate(s) of Interest:	6,10% per annum payable annually in arrear
	(ii) Specified Period(s) / Interest Payment Date(s): (DD/MM/YYYY)	12 January 2015, 11 January 2016, and 10 January in each year from and including 10 January 2017 to and including the Scheduled Maturity Date
	(iii) Business Day Convention:	Following Business Day Convention (unadjusted)
	(iv) Fixed Coupon Amount(s):	Unless previously redeemed, on each Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows: Rate of Interest x Relevant Proportion of the Interest Calculation Amount x Day Count Fraction
	(v) Day Count Fraction:	30/360
	(vi) Broken Amount (s):	In case of a long or short Interest Period (with regard

to paragraph "Specified Period(s)/Interest Payment Date(s)" above), the amount of interest will be calculated in accordance with the formula specified in paragraph "Fixed Coupon Amount" above.

	(vii) Determination Date(s):	Not Applicable
14.	Floating Rate Note Provisions	Not Applicable
15.	Structured Interest Note Provisions	Not Applicable
16.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Redemption at the option of the Issuer:	Not Applicable
18.	Redemption at the option of the Noteholders	Not Applicable
19.	Automatic Early Redemption:	Not Applicable
20.	Final Redemption Amount:	Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note:

Final Redemption Amount = Specified Denomination x 100%

Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.

Cash Redemption Amount means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the Maturity Date.

21.	Physical Delivery Note Provisions	Not Applicable
22.	Credit Linked Notes Provisions	Applicable, subject to the provisions of the Additional Terms and Conditions for Credit Linked Notes
	(i) Type of Credit Linked Notes:	Basket Notes
	(ii) Terms relating to Settlement:	
	a) Settlement Type:	European
	b) Settlement Method:	Cash Settlement
	c) Final Value:	Floating Recovery with Auction Method: the Final Value is to be determined pursuant to a Transaction Auction Settlement Terms and if a Transaction

Auction Settlement Terms is published on or before 140 Business Days following the Credit Event Determination Date (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), that provides for the valuation of obligations of a Reference Entity in respect of which a Credit Event has occurred, means the Auction Final Price (as specified in the relevant Transaction Auction Settlement Terms and expressed as a percentage) determined, if any, under such Transaction Auction Settlement Terms and applicable to the status of the Reference Obligation (subordinated or senior or any other applicable status as the case may be) or if no Transaction Auction Settlement Terms is published on or before 140 Business Days following the Credit Event Determination Date, means the amount determined by the Calculation Agent on the Credit Valuation Date (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes) as follows: (x) the Final Price (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes) if there is only one Selected Obligation (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes); or (y) the weighted average of the Final Prices of the Selected Obligations (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes) if the latter are a portfolio, in each case, minus the Valuation Hedging Cost (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes) for such Selected Obligation(s).

	d) Unwind Costs:	Not Applicable : the Unwind Costs in respect of each Note will be equal to zero
(iii)	Provisions relating to Basket Notes:	Applicable
	a) Relevant Proportion:	means the proportion which one Note bears to the total number of Notes outstanding
	b) Aggregate Loss Amount:	means at any time for a Basket Note that is not a Tranche Note, the aggregate of the Loss Amount in respect of all Reference Entities in respect of which a Credit Event Determination Date has occurred
	c) Loss Amount:	In relation to each Reference Entity in respect of which a Credit Event Determination Date (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes) has occurred, an amount equal to the product of (i) the Reference Entity Notional Amount and (ii) the difference between the Reference Price and the Final Value, subject to a minimum of zero.
	d) Reference Entity Notional Amount:	For each Reference Entity comprised in the Reference Portfolio, the amount equal to the product of the Reference Entity Weighting and the Reference Portfolio Notional Amount
	e) Tranche Notes:	Not Applicable
	f) Reference Portfolio Notional Amount:	an amount equal to the Aggregate Nominal Amount

	g) Reference Price:	For each Reference Entity comprised in the Reference Portfolio: the percentage specified as such in "Annex for Credit Linked Notes" hereto
	h) Reference Entity Weighting:	For each Reference Entity comprised in the Reference Portfolio: the proportion specified as such in "Annex for Credit Linked Notes" hereto
	i) Interest Recovery:	Fixed Interest Recovery with an Interest Recovery Rate of 0 per cent.
(iv)	Transaction Type:	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(v)	Selected Obligation(s):	Applicable
	a) Selected Obligation Category:	For each Reference Entity comprised in the Reference Portfolio, the Selected Obligation Category specified in "Annex for Credit Linked Notes" hereto
	b) Selected Obligation Characteristics:	For each Reference Entity comprised in the Reference Portfolio, the Selected Obligation Characteristics specified in "Annex for Credit Linked Notes" hereto
(vi)	Accrual of Interest upon Credit Event:	No Accrued Interest upon Credit Event
(vii)	Observed Interest:	Not Applicable
(viii)	First Credit Event Occurrence Date: (DD/MM/YYYY)	28/11/2013
(ix)	Scheduled Last Credit Event Occurrence Date:	the 4th Business Day immediately preceding the Scheduled Maturity Date
(x)	Reference Entity(ies):	The Reference Entities comprised in the Reference Portfolio as described in "Annex for Credit Linked Notes" hereto (or any Successor thereto)
(xi)	Multiple Successor(s):	Not relevant. The provisions of Condition 1.5 of the Additional Terms and Conditions for Credit Linked Notes do not apply.
(xii)	Reference Obligation(s):	For each Reference Entity comprised in the Reference Portfolio, the Reference Obligation(s) specified in "Annex for Credit Linked Notes" hereto
(xiii)	Credit Events:	For each Reference Entity comprised in the Reference Portfolio, the Credit Event(s) specified in "Annex for Credit Linked Notes" hereto
(xiv)	Notice of Publicly Available Information:	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(xv)	Obligation(s):	
	a) Obligation Category:	For each Reference Entity comprised in the Reference Portfolio, the Obligation Category specified in "Annex for Credit Linked Notes" hereto
	b) Obligation Characteristics:	For each Reference Entity comprised in the Reference Portfolio, the Obligation Characteristics specified in "Annex for Credit Linked Notes" hereto

(xvi)	All Guarantees:	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
(xvii)	Additional Provisions relating to certain specific Reference Entities:	Applicable, if relevant, as per Condition 1.9 of the Additional Terms and Conditions for Credit Linked Notes.
(xviii)	Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes):	Paris, London and TARGET2
23.	Bond Linked Notes Provisions	Not Applicable
24.	Trigger redemption at the option of the Issuer:	Applicable as per Condition 5.6
25.	Early Redemption Amount(s) payable on redemption for taxation reasons or on Event of Default:	Market Value

PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY

26. (i)	Underlying(s):	Not Applicable
(ii)	Information relating to the past and future performances of the Underlying(s):	Not Applicable
(iii)	Other information relating to the Underlying(s):	Not Applicable

DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY

27. (i)	Definitions relating to date(s):	Not Applicable
(ii)	Definitions relating to the Product:	Not Applicable

PROVISIONS RELATING TO SECURED NOTES

28.	Secured Notes Provisions	Not Applicable
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GENERAL PROVISIONS APPLICABLE TO THE NOTES

29.	Provisions applicable to payment date(s):	
	- Payment Business Day:	Following Payment Business Day
	- Financial Centre(s):	TARGET2
30.	Form of Notes:	
(i)	Form:	Dematerialised Notes Bearer dematerialised form (<i>au porteur</i>)
(ii)	New Global Note:	No
31.	Redenomination:	Not Applicable
32.	Consolidation:	As per Condition 14

33. **Partly Paid Notes Provisions:** Not Applicable
34. **Instalment Notes Provisions:** Not Applicable
35. **Masse :** The provisions of Condition 12 are waived in their entirety and replaced by the provisions of French *Code de commerce* relating to the *Masse*
- (i) **Representative of the Masse:** The initial Representative ("*Représentant de la Masse*") will be :
SCP SIMONIN - LE MAREC - GUERRIER,
Huissiers de Justice Associés
54 rue Taitbout 75009 Paris
- (ii) **Remuneration of the Representative:** The Representative will be entitled to a remuneration of Euro 500 (VAT included) the first year and Euro 250 (VAT included) per year the following years.

FINAL VERSION APPROVED BY THE ISSUER

PART B – OTHER INFORMATION**1. LISTING AND ADMISSION TO TRADING**

- (i) **Listing:** Application will be made for the Notes to be listed on the official list of the Luxembourg Stock Exchange.
- (ii) **Admission to trading:** Application will be made for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from or as soon as practicable after the Issue Date.
- There can be no assurance that the listing and trading of the Notes will be approved with effect on the Issue Date or at all.**
- (iii) **Estimate of total expenses related to admission to trading:** Not Applicable
- (iv) **Information required for Notes to be listed on the SIX Swiss Exchange:** Not Applicable

2. RATINGS

The Notes to be issued have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.

4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) **Reasons for the offer:** See "Use of Proceeds" wording in Base Prospectus.
- (ii) **Estimated net proceeds:** Not Applicable
- (iii) **Estimated total expenses:** Not Applicable

5. INDICATION OF YIELD *(Fixed Rate Notes only)*

Not Applicable

6. HISTORIC INTEREST RATES *(Floating Rate Notes only)*

Not Applicable

7. PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS *(Structured Notes only)*

In the case of occurrence of a Credit Event Determination Date in relation to one or more of the Reference Entities specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, the Issuer's obligation to redeem each Note at its Specified Denomination will

be replaced by an obligation to pay, for each Note, the Cash Redemption Amount equal to the difference between the Specified Denomination and the Relevant Proportion of the Aggregate Loss Amount as specified in the Additional Terms and Conditions for Credit Linked Notes and these Final Terms.

The greater the number of Reference Entities subject to a Credit Event, the lower the Cash Redemption Amount will be.

If a Credit Event Determination Date occurs in respect of one or more Reference Entity(ies) specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, interest will accrue on a reduced nominal amount equal to the Interest Calculation Amount as defined in the Additional Terms and Conditions for Credit Linked Notes and in these Final Terms.

Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.

The Notes may be redeemed early in the event that the outstanding aggregate nominal amount is reduced to or falls below 10% of the initial aggregate nominal amount of such Notes.

In such event the Issuer will have the option to redeem any outstanding Notes early upon giving not less than 15 Business Days notice. This could lead to investors receiving an amount at redemption earlier than had been anticipated in circumstances over which the investors have no control and may affect the value of their investment.

8. OPERATIONAL INFORMATION

- (i) **Security identification code(s):**
- **ISIN Code:** FR0011566363
 - **Common Code:** 97099090
- (ii) **Clearing System(s):** Euroclear France
- (iii) **Delivery:** Delivery against payment
- (iv) **Calculation Agent:** Société Générale
Tour Société Générale
17 cours Valmy
92987 Paris La Défense Cedex
France
- (v) **Paying Agent(s):** Société Générale
32 rue du Champ de Tir
BP 18236
44312 Nantes cedex 3
France
- (vi) **Intended to be held in a manner which would allow Eurosystem eligibility:** No
- (vii) **Address and contact details of Société Générale for all administrative communications relating to the Notes:** Société Générale
17, Cours Valmy
92987 Paris La Défense Cedex
France
- Name: Sales Support Services – Derivatives
Tel: +33 1 57 29 12 12 (Hotline)
Email: clientsupport-deai@sgcib.com

9. **DISTRIBUTION**
- (i) **Method of distribution:** Non-syndicated
- **Dealer(s):** Société Générale
17, Cours Valmy
92987 Paris la Défense Cedex
France
- (ii) **Total commission and concession:** There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.
- (iii) **TEFRA rules:** Not Applicable
- (iv) **Permanently Restricted Notes:** Yes
- (v) **Non-exempt Offer:** Not Applicable
- (vi) **General Consent:** Not Applicable
- (vii) **Other conditions to consent:** Not Applicable
10. **PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA**
Not Applicable
11. **ADDITIONAL INFORMATION**
- **Minimum Investment in the Notes:** EUR 100 000 (i.e. 100 Notes)
- **Minimum Trading Lot:** EUR 1000 (i.e. 1 Note)
12. **PUBLIC OFFERS IN OR FROM SWITZERLAND AND SWISS SIMPLIFIED PROSPECTUS**
Not Applicable

ANNEX FOR CREDIT LINKED NOTES

Reference Portfolio:

Reference Entities	Transaction Type	Reference Entity Weighting	Reference Obligation	Reference Price	Status
RALLYE	Standard European Corporate	1/3	FR0010815472	100%	Senior
SOCIETE AIR FRANCE	Standard European Corporate	1/3	FR0010185975	100%	Senior
PEUGEOT SA	Standard European Corporate	1/3	FR0010780452	100%	Senior

Terms applicable to a Reference Entity are the ones specified in the tables below for the Transaction Type of such Reference Entity as determined in the table above.

In the tables hereunder, "X" shall mean "Applicable".

Credit Events	Standard European Corporate
Bankruptcy	X
Failure to Pay	X
Grace Period Extension	
Notice of Publicly Available Information	X
Payment Requirement	X (USD 1 000 000)
Obligation Default	
Obligation Acceleration	
Repudiation/Moratorium	
Restructuring	X
Restructuring Maturity Limitation and Fully Transferable Obligation	
Modified Restructuring Maturity Limitation and Conditionally Transferable Obligation	X
Multiple Holder Obligation	X
Default Requirement	X (USD 10 000 000)
All Guarantees	X
Obligation Category	Standard European Corporate
Payment	
Borrowed Money	X
Reference Obligations Only	
Bond	
Loan	
Bond or Loan	
Obligation Characteristics	Standard European Corporate

Not Subordinated	
Standard Specified Currencies	
Standard Specified Currencies and Domestic Currency	
Not Sovereign Lender	
Not Domestic Currency	
Not Domestic Law	
Listed	
Not Domestic Issuance	
Selected Obligation Category	Standard European Corporate
Payment	
Borrowed Money	
Reference Obligations Only	
Bond	
Loan	
Bond or Loan	X
Selected Obligation Characteristics	Standard European Corporate
Not Subordinated	X
Standard Specified Currencies	X
Standard Specified Currencies and Domestic Currency	
Not Sovereign Lender	
Not Domestic Currency	
Not Domestic Law	
Listed	
Not Contingent	X
Assignable Loan	X
Consent Required Loan	X
Transferable	X
Not Bearer	X
Maximum Maturity : 30 years	X
Not Domestic Issuance	
Accelerated or Matured	

ISSUE SPECIFIC SUMMARY

Section A – Introduction and warnings					
A.1	Warning	<p>This summary must be read as an introduction to the Base Prospectus.</p> <p>Any decision to invest in the Notes should be based on a consideration of the Base Prospectus as a whole by the investor.</p> <p>Where a claim relating to the information contained in the Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated.</p> <p>Civil liability attaches only to those persons who have tabled this summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus or it does not provide, when read together with the other parts of this Base Prospectus, key information in order to aid investors when considering whether to invest in the Notes.</p>			
A.2	Consent to the use of the Base Prospectus	Not Applicable			
Section B – Issuer and Guarantor					
B.1	Legal and commercial name of the Issuer	SG Issuer			
B.2	Domicile, legal form, legislation and country of incorporation	<p>Domicile: 15, boulevard Prince Henri, L-1724 Luxembourg.</p> <p>Legal form: Public limited liability company (<i>société anonyme</i>).</p> <p>Legislation under which the Issuer operates: Luxembourg law.</p> <p>Country of incorporation: Luxembourg.</p>			
B.4b	Known trends affecting the Issuer and the industries in which it operates	SG Issuer expects to start its new activity in accordance with its new corporate objects over the course of 2013.			
B.5	Description of the Issuer's group and the Issuer's position within the group	SG Issuer is a subsidiary of the Société Générale Group and has no subsidiaries.			
B.9	Figure of profit forecast or estimate (if any)	Not applicable. SG Issuer does not provide any figure of profit forecast or estimate.			
B.10	Nature of any qualifications in the audit report on the historical financial information	Not applicable. The audit reports do not include any qualification.			
B.12	Selected	<table border="1"> <tr> <td>(in K€)</td> <td>December 31, 2012</td> <td>December 31, 2011</td> </tr> </table>	(in K€)	December 31, 2012	December 31, 2011
(in K€)	December 31, 2012	December 31, 2011			

historical key financial information regarding the Issuer		(audited)	(audited)
	Operating Revenues	6 805	19 835
	Profit from operations	5 233	5 573
	Profit from continuing operations	5 233	5 573
	Total Assets	447 087	69 028
Material adverse change in the prospects of the Issuer since the date of its last published audited financial statements	There has been no material adverse change in the prospects of SG Issuer since the date of its last audited financial statements dated 31 December 2012.		
Significant changes in the financial or trading position subsequent to the period covered by the historical financial information	There have been no significant changes in the financial or trading position of SG Issuer since the date of its last published financial statements dated 31 December 2012.		
B.13 Recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency	There have been no recent events particular to the Issuer which are to a material extent relevant to the evaluation of each of the Issuers' solvency.		
B.14 Statement as to whether the Issuer is dependent upon other entities within the group	See Element B.5 above for the Issuers' position within the Group. SG Issuer is dependent upon Société Générale Bank & Trust which is dependent upon Société Générale within the Group.		
B.15 Issuer's	SG Issuer is a finance company whose main business is raising debt to be on-lent		

	principal activities	to Société Générale and other members of the Group.
B.16	To the extent known to the Issuer, whether the Issuer is directly or indirectly owned or controlled and by whom, and nature of such control	SG Issuer is a 100 per cent. owned subsidiary of Société Générale Bank & Trust S.A. which is a subsidiary of Société Générale and is a fully consolidated company.
B.17	Credit ratings assigned to the Issuer or its debt securities	SG Issuer is not rated. The Notes to be issued have not been rated.
B.18	Nature and scope of the guarantee	The due and punctual payment of any amounts due by SG Issuer in respect of the Notes issued by SG Issuer will be unconditionally and irrevocably guaranteed by the Guarantor as provided in the Guarantee provided that the Guarantee shall not apply to any Series of Notes issued on or after the date of the Guarantee by SG Issuer to the extent that, at the Issue Date of such Series of Notes, the sum of (A) the Aggregate Nominal Amount of such Series of Notes and (B) the Aggregate Nominal Amounts of each Series of Notes issued by the Issuers and outstanding on such Issue Date, in each case, converted into Euro at the relevant spot rate of exchange on such Issue Date, is equal to an amount which exceeds €125.000.000.000.
B.19	Information about the guarantor as if it were the issuer of the same type of security that is subject of the guarantee	The information about Société Générale as if it were the Issuer of the same type of Notes that is subject of the Guarantee is set out in accordance with the Elements B.1, B.2, B.4b, B.5, B.9, B.10, B.12, B.13, B.14, B.15, B.16 and B.17 below, respectively : B.1: Société Générale B.2: Domicile: 29, boulevard Haussmann, 75009 Paris, France. Legal form: Public limited company (société anonyme). Legislation under which the Issuer operates: French law. Country of incorporation: France. B.4.b: Significant but uneven deterioration in the global economic environment; recommendation by the European Banking Authority to reach a Core Tier 1 of at least 9% under Basel 2.5 starting 30 June 2012; Vickers report in the United Kingdom suggesting ringfencing retail banking activities within universal banks (issue which the European Union will take up in 2012); other topics being monitored by the Financial Stability Council include harmonisation of accounting standards, compensation practices, functioning of OTC derivative markets, among others. In the US, the Dodd-Frank Act laid the foundation for systemic risk supervisions and oversight of certain activities of Corporate and Investment Banks; a tax on financial transactions has been introduced in 2012 in France. B.5: Société Générale is the parent company of the Société Générale Group. The Société Générale Group offers advisory and other services to individual customers, companies and institutions as part of three main business lines: - Retail Banking in France under Société Générale, Crédit du Nord and Boursorama brands; - International Retail Banking, which is present in Central and Eastern Europe, Russia, the Mediterranean Basin, Sub-Saharan Africa, Asia and in the French Overseas territories; and - Corporate and Investment Banking with a broad range of expertise in investment banking, finance and market activities B.9: Not applicable. Société Générale does not make any figure of profit forecast or estimate B.10:

Not applicable. The audit report does not include any qualification.				
B.12:				
	Half year 2013	Year ended 2012 (*)	Half year 2012 (*)	Year ended 2011
Results (in EUR M)				
Net Banking Income	11,321	23,110	12,583	25,636
Operating income	1,433	2,757	2,548	4,270
Net income before non controlling interests	1,532	1,224	1,411	2,788
Net income	1,319	790	1,171	2,385
<i>French Networks</i>	575	1,291	686	1,428
<i>International Retail Banking</i>	138	(51)	(186)	325
<i>Corporate and Investment Banking</i>	868	1,053	482	635
<i>Specialised Financial Services and Insurance</i>	389	674	330	297
<i>Private Banking, Global Investment Management and Services</i>	157	(293)	(48)	171
<i>Corporate Centre</i>	(808)	(1,884)	(93)	(471)
Activity (in EUR bn)				
Total assets and liabilities	1,254.1	1,250.9	1,246.7	1,181.4
Customer loans	341.2	350.2	360.5	367.5
Customer deposits	350.0	337.2	348.5	340.2
Equity (in billions of euros)				
Group shareholders equity	49.4	49.3	48.7	47.1
Total consolidated equity	53.3	53.6	52.9	51.1
(*) Items relating to the results for 2012 have been restated due to the implementation of IAS (International Accounting Standard) 19: the change in accounting method involves the adjustment of data for the previous year.				
There has been no material adverse change in the prospects of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last audited financial statements dated 31 December 2012.				
There have been no significant changes in the financial or trading position of Société Générale and its consolidated subsidiaries (taken as a whole) since the date of its last published financial statements dated 30 June 2013.				
B.13:				
There have been no recent events particular to Société Générale which are to a material extent relevant to the evaluation of its solvency.				
B.14:				

		<p>See Element B.5 above for Société Générale's position within the Group. Société Générale is the ultimate holding company of the Group. However, Société Générale operates its own business; it does not act as a simple holding company vis-à-vis its subsidiaries.</p> <p>B.15: The purpose of Société Générale is, under the conditions determined by the laws and regulations applicable to credit institutions, to carry out with individuals and corporate entities, in France or abroad:</p> <ul style="list-style-type: none"> • all banking transactions; • all transactions related to banking operations, including in particular, investment services or allied services as listed by Articles L. 321-1 and L. 321-2 of the French <i>Code monétaire et financier</i>; • all acquisitions of interests in other companies. <p>Société Générale may also, on a regular basis, as defined in the conditions set by the French Financial and Banking Regulation Committee, engage in all transactions other than those mentioned above, including in particular insurance brokerage. Generally, Société Générale may carry out, on its own behalf, on behalf of a third-party or jointly, all financial, commercial, industrial, agricultural, movable property or real property transactions, directly or indirectly related to the abovementioned activities or likely to facilitate the accomplishment of such activities.</p> <p>B.16: Société Générale is not owned or controlled by a parent company.</p> <p>B.17: Société Générale is rated A2 by Moody's Investors Services, A by Standard and Poor's and A by Fitch Ratings and AA (low) by DBRS.</p>
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Section C – Securities		
C.1	Type and the class of the securities being offered and/or admitted to trading, including any security identification number	<p>The Notes are: Credit Linked Notes</p> <p>Clearing System(s): Euroclear France</p> <p>ISIN code: FR0011566363</p>
C.2	Currency of the securities issue	Specified Currency or Currencies: EUR
C.5	Any restrictions on the free transferability of the securities	There is no restriction on the free transferability of the Notes, subject to selling and transfer restrictions which may apply in certain jurisdictions.
C.8	Rights attached to the securities, including ranking and limitations to those rights and procedures for the exercise of those rights.	<p>Ranking</p> <p>Unsecured Notes will be direct, unconditional, unsecured and unsubordinated obligations of the Issuers and will rank <i>pari passu</i> without any preference among themselves and (subject to such exceptions as from time to time exist under applicable law) at least <i>pari passu</i> with all other outstanding direct, unconditional, unsecured and unsubordinated obligations of the Issuers, present and future.</p> <p>Events of Default</p> <p>The terms of the Notes issued will contain the following events of default:</p> <ul style="list-style-type: none"> - the Issuer is in default with respect to the payment of interest or principal when due or the delivery of Deliverable Assets deliverable in respect of the Notes; or - the Issuer is in default in the performance of any other obligation under the Terms and Conditions; or - the Issuer institutes or has instituted against it by a regulator, supervisor or any similar official with primary insolvency, rehabilitative or regulatory jurisdiction over it in the jurisdiction of its incorporation or the jurisdiction of its

		<p>head office, or the Issuer consents to a proceeding seeking a judgment of insolvency or bankruptcy or any other relief under any bankruptcy or insolvency law or other similar law affecting creditors' rights, or the Issuer consents to a petition for its winding-up or liquidation by it or by such regulator, supervisor or similar official, provided that proceedings instituted or petitions presented by creditors and not consented to by the Issuer shall not constitute an Event of Default; or the Guarantee ceases to be in full force and effect in respect of the Notes or notice is given by the Guarantor which would cause the Guarantee to cease to be in full force and effect in respect of the Notes.</p> <p>Governing law The Notes and any non-contractual obligations arising out of or in connection with the Notes will be governed by, and shall be construed in accordance with French law.</p>				
C.9	Nominal interest rate	6.10% per annum payable annually in arrear				
	Date from which interest becomes payable and due dates for interest	<table border="0"> <tr> <td style="vertical-align: top;">Specified Period(s) /Interest</td> <td>12 January 2015, 11 January 2016, and 10 January in each year from and including 10 January 2017 to and including the Scheduled Maturity Date</td> </tr> <tr> <td style="vertical-align: top;">Payment Date(s):</td> <td></td> </tr> </table>	Specified Period(s) /Interest	12 January 2015, 11 January 2016, and 10 January in each year from and including 10 January 2017 to and including the Scheduled Maturity Date	Payment Date(s):	
Specified Period(s) /Interest	12 January 2015, 11 January 2016, and 10 January in each year from and including 10 January 2017 to and including the Scheduled Maturity Date					
Payment Date(s):						
	Where rate is not fixed, description of the underlying on which it is based	Not Applicable				
	Maturity date and arrangements for amortisation of the loan, including the repayment procedures	10/01/2020				
	Indication of yield	Indication of Yield: Not Applicable				
	Name of representative of debt security holders	<p>Representative of the Masse:</p> <p>The initial Representative ("Représentant de la Masse") will be : SCP SIMONIN - LE MAREC - GUERRIER, Huissiers de Justice Associés 54 rue Taitbout 75009 Paris</p>				
C.10	Clear and comprehensive explanation to help investors understand how the value of their investment is affected by the value of the underlying instrument(s), especially under the circumstances when the risks are most evident	See Element C15 below				

C.11	Whether the securities offered are or will be the object of an application for admission to trading, with a view to their distribution in a regulated market or other equivalent markets with indication of the markets in question	Application will be made for the Notes to be admitted to trading on the regulated market of Luxembourg Stock Exchange.
C.15	How the value of the investment is affected by the value of the underlying instrument(s), unless the securities have a denomination of at least EUR 100,000.	<p>In the case of occurrence of a Credit Event Determination Date in relation to one or more of the Reference Entities specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, the Issuer's obligation to redeem each Note at its Specified Denomination will be replaced by an obligation to pay, for each Note, the Cash Redemption Amount equal to the difference between the Specified Denomination and the Relevant Proportion of the Aggregate Loss Amount as specified in the Additional Terms and Conditions for Credit Linked Notes and these Final Terms.</p> <p>The greater the number of Reference Entities subject to a Credit Event, the lower the Cash Redemption Amount will be.</p> <p>If a Credit Event Determination Date occurs in respect of one or more Reference Entity(ies) specified in the Reference Portfolio of the Annex for Credit Linked Notes hereto, interest will accrue on a reduced nominal amount equal to the Interest Calculation Amount as defined in the Additional Terms and Conditions for Credit Linked Notes and in these Final Terms.</p> <p>Pursuant to the provisions of the applicable Additional Terms and Conditions, upon the occurrence of certain events or adjustments, the Calculation Agent may decide an Early Redemption of the Notes on the basis of Market Value.</p>
C.16	Expiration or maturity date of the derivative securities – the exercise date or final reference date	The maturity date of the Notes will be the scheduled maturity date i.e. 10/01/2020 subject to the occurrence of a credit event
C.17	Settlement procedure of the derivative securities	Cash delivery
C.18	How the return on derivative securities takes place	<p>Pursuant to the provisions of the Additional Terms and Conditions relating to the underlying asset(s) and upon the occurrence of certain extraordinary events and adjustments affecting such underlying asset(s), the Calculation Agent may decide an early redemption of the Notes on the basis of the Market Value.</p> <p>The Notes will be redeemable at maturity and the Final Redemption Amount shall be equal to the applicable formula.</p>
C.19	Exercise price or final reference price of the underlying	Not Applicable

C.20	Type of the underlying and where the information on the underlying can be found	Not Applicable
C.21	Indication of the market where the securities will be traded and for which prospectus has been published	See Element C.11 above.

Section D – Risks		
D.2	Key information on the key risks that are specific to the Issuer	<p>The Group is exposed to the risks inherent in its core businesses.</p> <p>The Group's risk management focuses on the following main categories of risks, any of which could materially adversely affect the Group's business, results of operations and financial condition:</p> <p>Credit and counterparty risk (including country risk): risk of losses arising from the inability of the Group's customers, issuers or other counterparties to meet their financial commitments. Credit risk includes counterparty risk linked to market transactions (replacement risk) and as well as securitisation activities.</p> <p>Market risk: risk of a loss of value on financial instruments arising from changes in market parameters, volatility of these parameters and correlations between them.</p> <p>Operational risks: risk of losses or sanctions due to inadequacies or failures in internal procedures or systems, human error or external events;</p> <p>Structural interest and exchange rate risk: risk of loss or of write-downs in the Group's assets arising from variations in interest or exchange rates.</p> <p>Liquidity risk: risk of the Group not being able to meet its cash or collateral requirements as they arise and at a reasonable cost.</p> <p>The Guarantee constitutes a general and unsecured contractual obligation of the Guarantor and no other person, any payments on the Notes are also dependent on the creditworthiness of the Guarantor.</p> <p>Prospective investors in Notes benefiting from the Guarantee should note that the entitlement of the Noteholder will be limited to the sums obtained by making a claim under the Guarantee, and the relevant provisions of the Guarantee and, in relation to Secured Notes only, from the sums obtained following enforcement of the relevant Pledge Agreement.</p> <p>The Guarantee is a payment guarantee only and not a guarantee of the performance by the relevant Issuer or any of its other obligations under the Notes benefiting from the Guarantee.</p> <p>The Guarantee may cover only part of the relevant Issuer's payment obligations under the relevant Series of Notes. In such a case, Noteholders may retain the risk that payments under the Notes are less than the amounts due by the Issuer under the Notes.</p> <p>Société Générale will act as issuer under the Programme, as the Guarantor of the Notes issued by SG Issuer, SGA Société Générale Acceptance N.V. and SG Option Europe and also as provider of hedging instruments to each Issuer. As a result, investors will be exposed not only to the credit risk of the Guarantor but also operational risks arising from the lack of independence of the Guarantor, in assuming its duties and obligations as the Guarantor and provider of the hedging instruments.</p> <p>The potential conflicts of interests and operational risks arising from such lack of independence are in part intended to be mitigated by the fact that different divisions within the Guarantor will be responsible for implementing the Guarantee and providing the hedging instruments and that each division is run as a separate operational unit, segregated by Chinese walls (information barriers) and run by different management teams.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates, in connection with their other business activities, may possess or</p>

		<p>acquire material information about the underlying assets. Such activities and information may cause consequences adverse to Noteholders.</p> <p>The Issuers and the Guarantor and any of their subsidiaries and/or their affiliates may act in other capacities with regard to the Notes, such as market maker, calculation agent or agent. Therefore, a potential conflict of interests may arise.</p> <p>In connection with the offering of the Notes, the Issuers and the Guarantor and/or their affiliates may enter into one or more hedging transaction(s) with respect to a reference asset(s) or related derivatives, which may affect the market price, liquidity or value of the Notes.</p>
D.3	Key information on the key risks that are specific to the securities	<ul style="list-style-type: none"> • Payments (whether in respect of principal and/or interest and whether at maturity or otherwise) on Structured Notes are calculated by reference to certain underlyings, the return of the Notes is based on changes in the value of the underlying, which may fluctuate. Potential investors should be aware that these Notes may be volatile and that they may receive no interest and may lose all or a substantial portion of their principal. • The interest rate or redemption amount of certain Notes may be linked to the occurrence or non-occurrence of certain events which are not connected with the Issuer or the Guarantor, such as credit, price levels, weather or sports events, the occurrence of which is beyond the control of the Issuer and the Guarantor and Noteholders are exposed to the risk of such event occurring or not, as the case may be. • The Terms and Conditions may include provisions under which upon the occurrence of certain market disruptions delays in the settlement of the Notes may be incurred or certain modifications be made to their terms. Furthermore, an early termination of the Notes by the Issuer may occur upon the occurrence of certain events.
D.6	Important warning to the investor	<p>CERTAIN ISSUES OF NOTES MAY NOT BE SUITABLE INVESTMENTS FOR ALL INVESTORS. NO INVESTOR SHOULD PURCHASE A NOTE UNLESS SUCH INVESTOR UNDERSTANDS, AND IS ABLE TO BEAR THE YIELD, MARKET LIQUIDITY, STRUCTURE, REDEMPTION AND OTHER RISKS ASSOCIATED WITH THE NOTE.</p> <p>INVESTORS COULD SUSTAIN AN ENTIRE LOSS OF THEIR INVESTMENT AND SHOULD THEREFORE REACH AN INVESTMENT DECISION ON THE NOTES ONLY AFTER CAREFUL CONSIDERATION WITH THEIR OWN ADVISERS AS TO THE SUITABILITY OF THE PURCHASE IN LIGHT OF THEIR PARTICULAR FINANCIAL CIRCUMSTANCES.</p>

Section E – Offer		
E.2.b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	The net proceeds from each issue of Notes will be applied for the general financing purposes of the Société Générale group of companies, which include making a profit.
E.3	Description of the terms and conditions of the offer	Not Applicable
E.4	Description of any interest that is material to the issue/offer including conflicting	<p>Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.</p> <p>The Issuer and Société Générale expect to enter into hedging transactions in order to hedge the Issuer's obligations under the Notes. Should any conflicts of</p>

	interests	interest arise between (i) the responsibilities of Société Générale as Calculation Agent for the Notes and (ii) the responsibilities of Société Générale as counterparty to the above mentioned hedging transactions, the Issuer and Société Générale hereby represent that such conflicts of interest will be resolved in a manner which respects the interests of the Noteholders.
E.7	Estimated expenses charged to the investor by the Issuer or the offeror	Not Applicable. No expenses are charged to the investor by the Issuer or the Offeror